

5. Are there any deceased children who left issue surviving? Yes___ No___
6. Do you plan to disinherit anyone who might file suit against the estate? Yes___ No___
7. Do you have a Will? Yes_____ No_____
- If so, please attach a copy.

8. Executor:
- Spouse first? Yes_____ No_____

Alternate Executor:

Name:_____

Address:_____

9. Guardian for Minor Children, if neither you nor your spouse is living:

Name:_____

Relationship:_____

Address:_____

10. Trustee:
- Name:_____
- Address:_____

11. Do you have any charitable institutions you want to favor? Yes___ No___

12. Estimate of the total of my property in my own name \$_____

Estimate of the total of property in my spouse's name \$_____

Estimate of the total property held jointly with others \$_____

13. How were you referred to us?_____

Attorney's Comments:_____
